

# Cutting-Edge Technology for the Domestic Lawyer

with Jim Calloway  
Director, Oklahoma Bar Association  
Management Assistance Program



## Your program materials

- Will be annotated by today's discussion, suggestions and ideas from you
- Will be posted to Jim Calloway's Law Practice Tips blog
- Go to <http://jimcalloway.typepad.com/>



Cutting Edge Technology

## What software tools will family lawyers be using in the not-too-distant future?

- Tools for research
- Tools for information sharing and marketing
- Tools for presentations



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## What software tools will family lawyers be using in the not-too-distant future?

- Tools for discovery
- Tools for financial analysis
- Tools for evidence analysis



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# Tools for Presentations

- PowerPoint software
- Digital projectors
- Portable Screens
- There is really no easier software package to learn than PowerPoint. Local classes are available all across Oklahoma.



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# Tools for Presentations

- TimeMap for timelines

**What's New in TimeMap 4**

**Jun 4, 2005**  
As illustrated by this visual, TimeMap 4 offers a new **vertical time scale** option.

**Jun 5, 2005**  
TimeMap 4's new **Template** feature makes it incredibly easy to put sophisticated looks to work in your timeline graphs.

**Jun 6, 2005**  
TimeMap 4 charts can be up to 100 pages wide or tall – a five fold increase over TimeMap 3.

**Jun 13, 2005**  
TimeMap 4 includes a built-in **PDF Writer** that lets you PDF timelines without need for a full Acrobat license.

**Jun 16, 2005 to Jul 5, 2005**  
TimeMap 4 offers tight new integration w/ Verdict Systems' **Sanction® Trial Presentation Product**.

**Jun 17, 2005**  
TimeMap 4 offers a **Send to PowerPoint** feature that creates slide shows in just one click. These presentations can build from slide to slide.

**Jun 22, 2005**  
TM4 makes it possible to include **Title and Introduction Pages** as part of your timeline work product. **Print this visual to see a sample.**

**Jul 10, 2005**  
TM4 makes it easy to give timelines sophisticated new looks. One example illustrated in this visual: **gradient fills** can be used in facts, time scales, titles, and backgrounds.

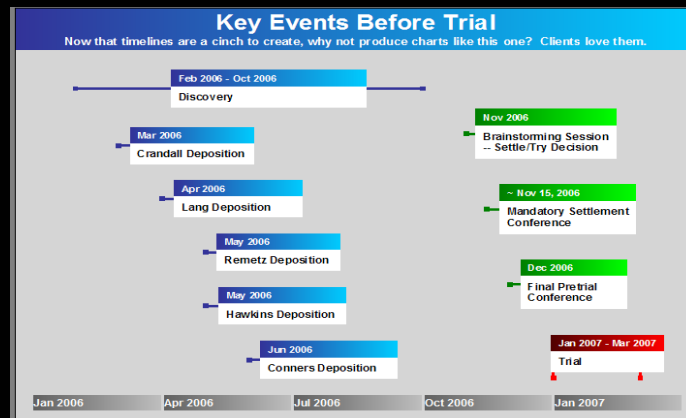
**Jul 11, 2005**  
Visit the **Case Soft Webinar Center** and take some of the dozens of tutorials that are available 24/7. New TM4 sessions are ready to view today at [www.casesoft.com/webinar.htm](http://www.casesoft.com/webinar.htm)



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# Tools for Presentations

- TimeMap for timelines



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## Remote access

- Family law clients will call you at home, at night on weekends
- You need to be able to respond **and bill for this time.**
- Can use remote access software like GotoMy PC or perhaps consider a laptop loaded with the data from your practice management software.



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## Remote access

- Consider a smart phone
- PDA – phone combination
- Jim has a Treo 650



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## Blogs

- What are blogs?
- Why should family lawyers care?
- Research vs Marketing
- Jim's article on blogs online at <http://tinyurl.com/by7v7>



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## A Collection of Family Law Blogs

- Arizona Family Law blog <http://www.azfamilylawblog.com/>
- Chicago Family Law blog <http://www.chicagofamilylawblog.com/>
- Domestic Diversions (Michigan) <http://www.domesticdiversions.com/>
- Family Law Prof Blog [http://lawprofessors.typepad.com/family\\_law/](http://lawprofessors.typepad.com/family_law/)
- Florida Divorce Blog <http://www.fladivorceblog.com/>
- Georgia Family Law blog <http://www.skfamilylaw.com/blog/>
- Iowa Family Law Blog <http://www.iadivorce.com/>
- Kansas Family Law and Divorce Blog <http://gdgriffaw.typepad.com/>
- Knight on Family Law (Tennessee) <http://knightonfamilylaw.com/>
- Lee's DivorceInfo Blog (Alabama) <http://www.divorceinfo.com/blog/>
- Maine Divorce Law Blog <http://www.mainedivorceblog.com>



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## This Week the Oklahoma Supreme Court Announces its RSS Newsfeeds Do you have a Newsreader?

- Web-based – Bloglines.com, My Yahoo, Rocket RSS Reader
- Browser plug in – FireFox includes RSS Reader, Onfolio
- Applications- AmphetaDesk, NewsGator



# Desktop search tools

- Desktop search is a powerful technology
- Some sample products include X-1, Copernic, Google Desktop Search
- See “A Desktop Search Primer” in September 5, 2005 Oklahoma Bar Journal (also online at <http://tinyurl.com/do3a7> )



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# Grande Macros for Family Law <http://tinyurl.com/avua8>

**Grande Macros 6.0 Order Form**  
[Click here for a printer-friendly form](#)

The price of a license for Grande Macros 6.0 Lawyer Version varies.  
If you own a Grande Macros 5.0 or 5.5 license, the upgrade price is \$75 or \$80.  
For all others, the price is \$145 or \$150.

Grande Macros 6.0 began shipping in February 2004.  
The program requires and runs in WordPerfect 8.0.0.225 (or higher versions of Wp 8.0),  
WordPerfect 9.0, 10.0, 11.0, or 12.0.  
Grande Macros may NOT be used to make any pro se legal documents.

**All sales are handled by:**  
MANAGEMENT ASSISTANCE PROGRAM  
OKLAHOMA BAR ASSOCIATION  
P.O. BOX 53036  
OKLAHOMA CITY, OK 73152-3036  
405.416.7051 [jimc@okbar.org](mailto:jimc@okbar.org)

**All technical assistance is handled by:**  
DOUG LOUDENBACK  
200 NORTH HARVEY, SUITE 500  
OKLAHOMA CITY, OK 73102  
405.236.4004 [loudenbk@swbell.net](mailto:loudenbk@swbell.net)

(Available exclusively to Oklahoma Bar Association members.)

# Legal Math www.legalmath.com

Family Law Software - Legal Math, Child Support, Financial Affidavit, Consumer Law - Microsoft Internet Explorer

Address: http://www.legalmath.com/

Links: OSCAR, OBA, Google, Jim's Blog, OSCN, Jim's Remote, Cornell, TypePad, Detod Mail, My Detod, Jim Calloway's Home Page

**Custom Legal Software Home Page**  
Specialized reliable software for lawyers since 1989

**Products**  
Customer Support  
Contact Info

**Legal Math program** - a collection of law practice related math applications including a very specialized program to calculate interest on past due child support and other situations involving irregular charges and payments. Has settings to configure for calculation method differences for nearly every state.

**Colorado Child Support Guidelines** program to calculate child support under Colorado law.

**Colorado Financial Affidavit** program to prepare the mandatory disclosure financial statement for a Colorado dissolution of marriage case. [\(see note to left\)](#)

1919 14th Street, Suite 500  
Post Office Box 7070 (mailing)  
Boulder, Colorado 80306  
303-442-2634  
800-350-2634 (from outside Colorado)  
Contact: William Redak  
bill@legalmath.com

**OUR SITE IS SECURE.**  
You can order any product with complete confidence right here on the Internet. Using the latest in secure sockets technology, your personal and credit card information are protected and transmitted with confidence.

September 12, 2005  
Re: **New Affidavit Form**  
The new Affidavit program

Creating Edge Technology

# Legal Math www.legalmath.com

Legal Math-Pac File name: web page sample

File Settings Key Equivalents Calculator Help Customer Support

Record of Transactions and Dates

#	Amount	Date	New Rate	Code or Comment	Delete	Apply first to
1	200.00	Jan-01-1999		Amt Due	<input type="checkbox"/>	
2	200.00	Feb-01-1999		Amt Due	<input type="checkbox"/>	
3	200.00	Mar-01-1999		Amt Due	<input type="checkbox"/>	
4	200.00	Apr-01-1999		Amt Due	<input type="checkbox"/>	
5	-350.00	Apr-01-1999		Payment	<input type="checkbox"/>	
6	200.00	May-01-1999		Amt Due	<input type="checkbox"/>	
7	200.00	Jun-01-1999		Amt Due	<input type="checkbox"/>	
8	200.00	Jul-01-1999		Amt Due	<input type="checkbox"/>	
9	-250.00	Jul-07-1999		Payment	<input type="checkbox"/>	
10	200.00	Aug-01-1999		Amt Due	<input type="checkbox"/>	
11					<input type="checkbox"/>	
12					<input type="checkbox"/>	

Calculate / Print

Starting Interest Rate: 12 ?

Elapsed Time: 0:04

June 1999

S	M	T	W	T	F	S
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3
4	5	6	7	8	9	10

Arrange by Date ?

Prior Interest ?

Do not compound ?  
Compound annually  
Compound monthly

Apply payments first to current month, then interest, then principal ?

Tools for repeating prior values:

30/31 [F3]	30/31 [F7]	\$\$= [F11]
14 [F4]	14 [F8]	D=D [F12]
7 [F5]	7 [F9]	+\$ = -\$ [O]
1/15 [F6]	1/15 [F10]	+/- [R]

Shortcut keys



## Other Financial Software

*At ABA TECHSHOW 2005 I learned of FinPlan which apparently is the best known and most prominent financial program in the Midwest. It was recently acquired by West Group. The user selects the assumed interest rates, and can even put in items of expense that are allowed deductions for income tax purposes, but may be not allowed for the computation of child support. Child support calculations are provided for 13 states. Although there is no arrearage calculator, I am told one is expected to be added soon.*



## Other Financial Software

*At ABA TECHSHOW, I also learned of Family Law Software, Inc. provides similar financial analyses tools. It is said to have a user friendly interface, but to be less flexible than Finplan. (I have tested neither product.) There is also a single user version for a smaller charge that lawyers can give to their clients to have them complete and return. It also has scenario features that allow the user to perform substantial "what if" analyses. The professional version includes an arrearage calculator.*



## Practice Management Software

- Several products are available depending on firm size and budget.
- Every firm needs this no matter what size.
- Many different products with different features.



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## E-Discovery Issues

- They family lawyer cannot ignore electronic records, but ones should know what to ask for and how to ask
- Some courts have been finding some e-discovery requests overly-broad and burdensome
  - NY Opinion – e-discovery costs apportioned between the parties Zubulake v. UBS Warburg, et al., No. 02 Civ. 1243 (S.D.N.Y. July 24, 2003)
  - Ninth Circuit Ct App. 1/11/04 – A party who serves overly-broad subpoenas on an Internet Service Provider may violate both the Stored Communications Act and the Computer Fraud and Abuse Act. Theofel v. Farey-Jones, 341 F.3d 978 (9th Cir. 2003)



# USB Flash Cards



Questions Please!!

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